Department of Administration

Checklist for **Transfer** Employee from Another State Agency

Name:		Effective Date:	
Agency: Department #:		City User Fee: Y or N	
Requires Ink Signature			
☐ Form I-9 Employee Information			
	☐ Form I-9; Employer Verification		
	Form W-4; Federal Tax Withholding Form		
	Form WV/IT-104; State Tax Withholding Form		
	☐ Payroll Direct Deposit Form OR Pay Card Request Form (Attach voided check or bank		
	documentation verifying account and bank routing numbers)		
	Parking Form (only needed if parking on the Capitol complex)		
	Employee Prior State Declaration (provide any prior State service)		
	☐ Emergency Contact Form		
	Policies (Return signature page only)		
	DOP Drug and Alcohol Free Workplace Policy Acknowledgement Form		
	DOP Prohibited Workplace Harassment Policy Acknowledgement Form		
	DOP Workplace Security Policy Acknowledgement Form		
	DOP Workplace Security Policy – Capitol Complex Acknowledgement Form		
	DOP Smoking Restrictions in the Workplace Policy Acknowledgement Form		
	OT Information Security Policy Acknowledgement Form		
	DOA Confidentiality Agreement Acknowledgement Form		
	DOA Employee Handbook Acknowledgement Form		
	Fleet Policy Acknowledgement Form		
	Employee Conduct Expectations Acknowledgment Form	n	
PEIA Transfer in BAS :			
Peia.wv.gov Manage My Benefits			
	PEIA Health Benefits Enrollment Form		
	PEIA Basic Life Insurance Enrollment Form		
	PEIA Optional Life Insurance Enrollment Form		
Mybenefits.metlife.com			
☐ Beneficiary information for basic life and optional life insurance coverages			
	Deficition, information for basic inc and optional inc in	insurance coverages	
Mountaineer Flexible Benefits (Dental, Vision)			
	☐ FBMC Enrollment Form (complete only if previously enrolled in prior agency)		
	Marriage Certificate/Birth Certificates (if covering spou	ise/dependents to insurance)	
Retirement Benefits			
☐ Public Employees Retirement System Enrollment Form			
	Public Employees Retirement System Beneficiary Designation Form		
	☐ WV Retirement Plus (Optional. Return form declining participation if not enrolling)		
	☐ WV Retirement Plus Beneficiary (complete if enrolling)		
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Smart529 Education Savings Program available. Please see flyer for additional information.

Transfer employee does not need to complete tax documents, direct deposit or PEIA forms.